



## Statement of Authorised Status

**Liam McNamara & Associates Limited trading as McNamara & Associates ('the firm') (Ref. No. 50430)** is authorised under Section 10 of the Investment Intermediaries Act, 1995 (as amended).

As an Authorised Advisor, Liam McNamara & Associates Limited trading as McNamara & Associates is authorised to provide broad based investment advice and to receive and transmit orders in respect of the following investment instruments:

1. Shares in a company or bonds that are listed on a stock exchange
2. Units or shares in collective investment schemes including unit trusts and UCITS
3. Tracker Bonds
4. Insurance Policies
5. Personal Retirement Savings Accounts ('PRSAs')

The firm is also authorised to act as a deposit broker and to give advice in relation to deposits.

When receiving and transmitting orders in relation to insurance policies and/or PRSAs the firm may only accept cash or cheques/bank drafts from clients payable to itself where:

- (i) an insurance undertaking has invited renewal of a policy of insurance, or
- (ii) a proposal for insurance and/or PRSAs has been accepted by an insurance undertaking.


In all other circumstances cheques/bank drafts or other payment instruments must be made payable to the product producer.

**For and on behalf of the Irish Financial Services Regulatory Authority:**

Signed:

  
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Signed:

  
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Financial Institutions and  
Funds Authorisation

23 OCT 2008